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2/27/07

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9 Counsel for the Official Committee Of Equity Security  
 Holders Of USA Capital First Trust Deed Fund, LLC

10  
 11 **UNITED STATES BANKRUPTCY COURT**  
 12 **DISTRICT OF NEVADA**

13 In re: ) BK-S-06-10725-LBR  
 14 USA COMMERCIAL MORTGAGE COMPANY, ) Chapter 11  
 15 Debtor. )  
 16 In re: ) BK-S-06-10726-LBR  
 17 USA CAPITAL REALTY ADVISORS, LLC, ) Chapter 11  
 18 Debtor. )  
 19 In re: ) BK-S-06-10727-LBR  
 20 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, ) Chapter 11  
 21 Debtor. )  
 22 In re: ) BK-S-06-10728-LBR  
 23 USA CAPITAL FIRST TRUST DEED FUND, LLC, ) Chapter 11  
 24 Debtor. )  
 25 Affects: )  
 26  All Debtors )  
 27  USA Commercial Mortgage Company ) Date: March 1, 2007  
 28  USA Capital Realty Advisors, LLC ) Time: 9:30 a.m.  
 USA Capital Diversified Trust Deed Fund, LLC )  
 USA Capital First Trust Deed Fund, LLC )  
 USA Securities, LLC )

26 **NOTICE OF RESERVE DISCLOSURE FOR PROFESSIONALS EMPLOYED BY THE**  
 27 **OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL**  
 28 **FIRST TRUST DEED FUND, LLC (AFFECTS DEBTOR USA CAPITAL FIRST TRUST**  
**DEED FUND, LLC)**

1 The "Second Joint Motion for Order for Implementation of Confirmed Plan" (the  
2 "Motion") [docket no. 2869] states that a Reserve Disclosure estimating the amount of post-  
3 Effective Date professional fees and expenses necessary to ensure the Plan is properly  
4 implemented is to be filed prior to the expiration of time to object to the Motion. Accordingly,  
5 the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC  
6 (the "FTDF Committee") files this "Notice of Reserve Disclosure for Professionals Employed by  
7 the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC"  
8 (the "Reserve Disclosure"). The FTDF Committee has set a reserve in the amount of  
9 \$1,500,000.00, for the potential post-Effective Date services to be provided by the FTDF  
10 Committee's professionals<sup>1</sup>.

11 | Respectfully submitted this 27th day of February, 2007.

*/s/ Andrew M. Parlen*

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LLC

<sup>28</sup> <sup>1</sup> The FTDF Committee's professionals are Stutman, Treister & Glatt, P.C., Shea & Carlyon Ltd., and Alvarez & Marsal LLC.